

Department of Human Services  
Bureau of Human Service Licensing  
**LICENSING INSPECTION SUMMARY PUBLIC**

March 22, 2023

[REDACTED], BOARD PRESIDENT  
SUGAR VALLEY LODGE INC  
190 SUGAR VALLEY LANE  
FRANKLIN, PA, 16323

RE: SUGAR VALLEY LODGE (HICKORY  
ACRES BUILDING)  
190 SUGAR VALLEY LANE  
FRANKLIN, PA, 16323  
LICENSE/COC#: 44770

Dear [REDACTED],

As a result of the Pennsylvania Department of Human Services, Bureau of Human Service Licensing review on 01/24/2023 of the above facility, we have determined that your submitted plan of correction is fully implemented. Continued compliance must be maintained.

Please note that you are required to post this Licensing Inspection Summary at your facility in a conspicuous location.

Sincerely,

[REDACTED]

cc: Pennsylvania Bureau of Human Service Licensing

Facility Information

Name: SUGAR VALLEY LODGE (HICKORY ACRES BUILDING) License #: 44770 License Expiration: 01/05/2024
Address: 190 SUGAR VALLEY LANE, FRANKLIN, PA 16323
County: VENANGO Region: WESTERN

Administrator

Name: [Redacted]

Name: SUGAR VALLEY LODGE INC
Address: 190 SUGAR VALLEY LANE, FRANKLIN, PA, 16323
Phone: [Redacted] Email: [Redacted]

Certificate(s) of Occupancy

Type: I-1 Date: 05/20/2016 Issued By: Sugar Creek Borough

Staffing Hours

Resident Support Staff: 0 Total Daily Staff: 27 Waking Staff: 20

Inspection Information

Type: Partial Notice: Unannounced BHA Docket #:
Reason: Complaint, Incident Exit Conference Date: 01/30/2023

Inspection Dates and Department Representative

01/24/2023 - On-Site: [Redacted]

Resident Demographic Data as of Inspection Dates

General Information

License Capacity: 27 Residents Served: 27

Secured Dementia Care Unit

In Home: No Area: Capacity: Residents Served:

Hospice

Current Residents: 0

Number of Residents Who:

Receive Supplemental Security Income: 22 Are 60 Years of Age or Older: 17
Diagnosed with Mental Illness: 14 Diagnosed with Intellectual Disability: 0
Have Mobility Need: 0 Have Physical Disability: 1

Inspections / Reviews

01/24/2023 Partial

Lead Inspector: [Redacted] Follow-Up Type: POC Submission Follow-Up Date: 02/19/2023

02/16/2023 - POC Submission

Submitted By: [Redacted] Date Submitted: 03/21/2023
Reviewer: [Redacted] Follow-Up Type: POC Submission Follow-Up Date: 03/03/2023

Inspections / Reviews *(continued)*

03/18/2023 POC Submission

Submitted By: [REDACTED]

Date Submitted: 03/21/2023

Reviewer: [REDACTED]

Follow Up Type: Document Submission Follow Up Date: 03/24/2023

03/22/2023 Document Submission

Submitted By: [REDACTED]

Date Submitted: 03/21/2023

Reviewer: [REDACTED]

Follow Up Type: Not Required

228h - Grounds Discharge/Transfer

1. Requirements

2600.

228.h. The only grounds for discharge or transfer of a resident from a home are for the following conditions:

1. If a resident is a danger to himself or others.
2. If the legal entity chooses to voluntarily close the home, or a portion of the home.
3. If a home determines that a resident’s functional level has advanced or declined so that the resident’s needs cannot be met in the home. If a resident or the resident’s designated person disagrees with the home’s decision to discharge or transfer, consultation with an appropriate assessment agency or the resident’s physician shall be made to determine if the resident needs a higher level of care. A plan for other placement shall be made as soon as possible by the administrator in conjunction with the resident and the resident’s designated person, if any. If assistance with relocation is needed, the administrator shall contact appropriate local agencies, such as the area agency on aging, county mental health/intellectual disability program or drug and alcohol program, for assistance. The administrator shall also contact the Department’s personal care home regional office.
4. If meeting the resident’s needs would require a fundamental alteration in the home’s program or building site, or would create an undue financial or programmatic burden on the home.
5. If the resident has failed to pay after reasonable documented efforts by the home to obtain payment.
6. If closure of the home is initiated by the Department.
7. Documented, repeated violation of the home rules.

Description of Violation

On [REDACTED], a physician assessed resident #1 and completed [REDACTED]. The physician's recommendation indicated resident #1 is nursing facility clinically eligible. The home made multiple attempts to find alternative placement for resident #1; however, was unsuccessful and did not provide a 30-day advance written notice to the resident or the resident's designated person.

Plan of Correction

Accept ([REDACTED] - 03/18/2023)

In future Sugar Valley Lodge will provide 30 day advance verbal and written notices to all residents and their designated persons when the resident is assessed for a higher level of care and will be transferring/discharging from Sugar Valley Lodge. This procedure will start immediately.

As far as resident #1 [REDACTED] was discharged from Sugar Valley Lodge on [REDACTED], and moved into [REDACTED] [REDACTED] Resident #1 Designated persons were notified prior to the move and after the move about resident living status.

Sugar Valley Lodge has always given verbal and written thirty day notices, but going forward as of February 28, 2028 Administrators will give all verbal and/or written notices to residents and their designated person on file.

Licensee's Proposed Overall Completion Date: 02/28/2023

Implemented ([REDACTED] - 03/22/2023)